ECSU BMS Timeline - Living Document

*Remote Engagements are marked with a (V) for Virtual

**On-Site Engagements Reflect On-Site Days only

Color Legend: Admissions/Graduate Prof Studies, AR, Cross-Technical/Functional, FinAid, Finance, Student, PM/IT

As of 3/21/19

6/7/17 BMS KickOff (W)

7/14/17 Future State Planning (FSP) CSCU PM (F)

7/18/17 - 7/20/17 Integration Architecture Planning (IAP) Consit.: Darnell & Thompson (T-R)

7/13/17 Customization Review
Expectations Prep (V) Consit.: Bethea (R)

8/16/17 Customizations Review:
FinAid Consit.: Kerchner (W)

7/24/17 - 7/26/17 Customizations Review:
Student (V) Consit.: Bethea (M-W)

9/11/17 Customizations Review:
AR (V) Consit.: Kerchner (M)

10/12/17 Future State Planning (FSP) CSCU & Ellucian PM (R)

10/17/17 - 10/19/17 Java & OO Programming Class (V)
Campo, Hunt, Wakefield (T-R: 24 Hrs.)

10/28/17 - 11/30/17

11/14/17 - 11/16/17 Banner 9 Apps For Student Consit.: Burch (T-R: 24 Hrs.)

11/28/17 - 11/30/17 Autonomic Job Scheduler Consit.: Fitzgerald (T-R: 24 Hrs.)

12/1/17 2/1/18

12/7/18 - 2/10/18 Migration To Cloud, Ellucian & IT (F-Sat)

2/9/18 - 2/10/18 Extending Banner 9 Admin Apps Class (V)
Campo, Wakefield (T-R)

10/30/17 Customizations Reviews Finance (V) Consit.: Norrem (M: 9:30-1:30pm)

10/31/17 - 11/3/17 Groovy & Grails Intro Class (V)
Campo, Hunt, Wakefield (T-F)

11/7/17 - 11/9/17 FinAid Visit Consit.: Spraglinis (T-R: 24 Hrs.)

2/13/18 - 2/15/18 Customization Review:
Expectations Prep (V) Consit.: Bethea (M-W)

2/18/17 - 2/19/17 Expectations Prep (V) Consit.: Bethea (M-W)

2/28/18

CSCU PM
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8/27/18 - 8/31/18
Automatic (V)

FinAid Process Flow
& Cron Job Conversion
Consilt.: Fitzgerald

6/12/18 - 8/18/18
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6/12/18: Discovery Prep Call (V); Consilt.: Sharpe (T: 2pm)
7/09/18: ERP Provisioning (V); Consilt.: Gomers (T: 12:30pm)
7/09/18-7/11/18: Discovery; Consilt.: Sharpe (M,W: 9am; T: 9:30am)
7/24/18: Navigation & People (V); Consilt.: Sharpe (T: 1pm)
7/26/18: Web Form & Application (V); Consilt.: Sharpe (R: 1pm)
7/31/18: Recruitment Opportunities & Goals (V); Consilt.: Sharpe (T: 1pm)
8/02/18: Delivered Imports & Pre-Prospect Provisioning (V); Consilt.: Sharpe (R: 1pm)
8/07/18: Communication Workflows (V); Consilt.: Sharpe (T: 1pm)
8/09/18: Managing & Processing Applications (V); Consilt.: Sharpe (R: 1pm)
8/14/18: Integration Overview (V); Consilt.: Sharpe (T: 1pm)
8/16/18: Integration Overview – Applications (V); Consilt.: Sharpe (R: 1pm)
8/28/18
FinAid Processes Live In PROD:
- Dataload (including TDClient)
- Loan Imports & Extracts (including TDClient)
- Award & Tracking Letters

As of 3/21/19

4/24/18 - 4/26/18
Automatic Knowledge Transfer
Consilt.: Fitzgerald
(T-R: 24 Hrs.)

3/14/18
Customizations Review:
General (V)
Consilt.: Bethea
(W: 11am-1pm)

4/21/18 - 4/25/18
Automatic Consulting (V)
Consilt.: Fitzgerald
(8 Hrs.)

4/30/18
Automatic Consulting (V)
Consilt.: Fitzgerald

5/1/18

5/10/18
COA Live In PROD

5/23/18
CRM Recruit Technical Kick Off (V)
Consilt.: Baxman
(W: 11am-12:30pm)

5/21/18 - 5/31/18
Automatic Consulting (V)
Consilt.: Fitzgerald
(29 Hrs.)

6/1/18

6/26/18
Banner 8 Upgrades For Banner 9 In PROD

6/26/18

8/13/18
Banner 9 (Admin Pages) Install In PROD

8/28/18

Page 2 of 5
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**As of 3/21/19**

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**9/18/18 - 9/20/18**
Student BPA Admissions & Recruitment
Consult.: Niewinski, Ansis, Azzario & Stiggers
(T-R: SysOff)

**10/9/18 - 10/11/18**
FinAid BPA
Consult.: Spraglin & Smith
(T-R: SysOff)

**10/23/18 - 10/25/18**
Student BPA Registration Mgmt
Consult.: Niewinski, Tomkowicz
(T-R: SysOff)

**11/18/18 - 12/17/18**
Banner Navigation Demos + Q&A (V)
- Session 1: 11/18/18: Consult.: Smith
- Session 2: 11/19/18: Consult.: Smith
- Session 3: 11/26/18 AM: Consult.: Smith
- Session 4: 11/26/18 PM: Consult.: Smith
- Session 5: 12/18/18: Consult.: Johnsen
- Session 6: 12/20/18: Consult.: Johnsen

**11/19/18 - 12/14/18**
1098T AR Consulting (V)
Consult.: Dan Maguffin
- Session 1: 11/19/18
- Session 2: 12/11/18
- Session 3: 12/14/18

**9/11/18 - 12/21/18**
CRM Recruit / Grad

- 09/11/18: Communication Plans (V); Consult.: Sharpe (T: 1pm)
- 09/13/18: Events, Dashboards & Reports (V); Consult.: Sharpe (R: 1pm)
- 09/27/18: Security Roles & System Admin (V); Consult.: Sharpe (R: 1pm)
- 10/09/18: End To End Walkthrough (V); Consult.: Sharpe (T: 1pm)
- 11/07/18: Walkthrough With Reviewers (V); Consult.: Malone (W: 3pm)
- 11/13/18: Consulting Session (V); Consult.: Malone (T: 2:30pm)
- 11/30/18: Consulting Session (V); Consult.: Sharpe (F: 1:00pm)
- 12/12/18: Consulting Session (V); Consult.: Sharpe (W: 10am)
- 12/14/18: Consulting Session (V); Consult.: Sharpe (F: 2pm)
- 12/21/18: Consulting Session (V); Consult.: Sharpe (F: 2pm)

**12/14/18**
Target Availability For Oracle Forms 12C

**12/1/18 - 12/31/18**
Target Adirondack/Ethos Go-Live

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1/1/19 - 1/30/19

- 1/04/19: Consulting Session (V); Consult.: Sharpe
- 1/09/19: Clone To Prod (V)
- 1/11/19: Consulting Session (V); Consult.: Sharpe
- 1/15/19: Integration Troubleshooting (V); Consult.: Sharpe
- 1/18/19: Consulting Session (V); Consult.: Sharpe
- 1/25/19: Consulting Session (V); Consult.: Sharpe
- 1/30/19: Event Registration ** LIVE **

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1/22/19 - 1/23/19

Banner Navigation Demos + Q&A (V)
- Session 7: 1/22/19: Consult.: Doyle
- Session 7: 1/23/19: Consult.: Doyle

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1/7/19

CCC Guided Pathways
CRM Advise, CRM Recruit, Degree Works,
Mobile – Demos:
Consult.: Bloomston, Dawon, Evans, Korte, Hourigan (SysOff)

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2/5/19 - 2/7/19

AR BPA
Consult.: Maguffin & Trepesowsky
(T-R: SysOff)

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3/31/19

Internet
Native Banner (INB)
(Banner 8 Forms)
End Of Support

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1/19 - 1/25/19

1098-T (V)
Consult.: Maguffin (F)

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1/31/19 - 4/15/19

- 1/31/19 - 4/15/19
- 2/01/19: Consulting Session (V); Consult.: Sharpe
- 2/08/19: Consulting Session (V); Consult.: Sharpe
- 2/22/19: Consulting Session (V); Consult.: Robinson
- 2/25/19: Consulting Session (V); Consult.: Robinson
- 3/01/19: Consulting Session (V); Consult.: Robinson
- 3/08/19: Consulting Session (V); Consult.: Sharpe
- 3/20/19: Application Processing ** LIVE **
- 4/15/19: Projected Banner Integration LIVE

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5/17/19

Target Completion Of B9 SSB Non-Prod TEST Environment

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5/14/19 - 5/16/19

Finance Mgmt. BPA Fiscal Year End Review
Consult.: TBD
(T-R: SysOff)

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As of 3/21/19

CSU PM